

**NOTICE OF THE MEETING OF OPERATIONAL / SECURED/UNSECURED CREDITORS AND
AUTHORISED REPRESENTATIVE OF WORKMEN & EMPLOYEES OF SENTHIL PAPERS AND
BOARDS PRIVATE LIMITED.**

Day	MONDAY
Date	23RD DECEMBER,2019
Venue	Hotel Zone By The Park, 33/3, Avinashi Road, Lakshmi Mills, Coimbatore, Tamil Nadu 641018

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BEFORE THE NATIONAL COMPANY LAW TRIBUNAL DIVISION BENCH, CHENNAI

FORM NO. CAA 2

(Pursuant to Section 230(3) and Rule 6)

MA/1130/2019 IN CP/612/2018

In the matter of:

Sections 230 and other applicable Provisions of the Companies Act, 2013;

And

In the matter of Scheme of Compromise / Arrangement between Senthil Papers and Boards Private Limited and their respective Creditors

M/s Senthil Papers and Boards Private Limited (CIN: U02101TZ2002PTC010260), having Registered Office at 6th Floor, Senthel Towers, 1078, Avinashi Road, Coimbatore TN 641018 and having Factory at: SF No: 106, IkkaraiThathapali Village, Bhavanisagar, Sathyamangalam Taluk is under Liquidation.

----Applicant

To,

The Operational / Secured/ Unsecured Creditors and Representative of Workmen & Employees of Senthil Papers and Boards Private Limited or 'the Company')

In supersession of the Notice dated 29.10.2019 issued for convening the meeting of creditors on 29.11.2019, NOTICE is hereby given that by an order dated 19th November,2019, the National Company Law Tribunal, Division Bench, Chennai has directed the meeting of Operational / Secured/ Unsecured Creditors and Representative of Workmen & Employees of Senthil Papers and Boards Private Limited for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Compromise / Arrangement proposed between Ex Director and Promoter of Senthil Paper and Boards Private Limited and their respective creditors ('the Scheme'). Copy of the Order available at <http://www.spbpl.in/downloads/>.

In pursuance of the said order and as directed therein, further notice is hereby given that a meeting of the Operational / Secured/ Unsecured Creditors and Representative of Workmen & Employees of Senthil Papers and Boards Private Limited scheduled to be convened as follows:

Date	23.12.2019
Venue:	Hotel Zone By The Park, 33/3, Avinashi Road, Lakshmi Mills, Coimbatore, Tamil Nadu 641018
Day	Monday
Time	
Operational Creditors	10.30 AM
Secured Creditors	11.30 AM
Unsecured Creditors	12.30 PM
Representative of Workmen & Employees	01.30 PM

The quorum for the Meeting shall be as per the directions of the National Company Law Tribunal, Division Bench, Chennai. In case the quorum is not there at the designated time when the meeting is called, then, the Meeting shall be adjourned by half an hour and thereafter, the persons present for voting shall be deemed to constitute the quorum.

Copies of the Scheme of Compromise/ Arrangement and of the Statement under Section 230 and other applicable provisions of the Companies Act, 2013 can be obtained free of charge at the Office of the Liquidator at Mr. P. Eswaramoorthy, Liquidator for M/s. Senthil Paper and Boards Private Limited, 44/1, 5th Street, Ramalinga Jothi Nagar, Near Corporation Office, Nanjundapuram Road, Ramanathapuram, Coimbatore- 641 045, Tamil Nadu.

Persons entitled to attend and vote at the meeting may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the at the Office of the Liquidator at Mr. P. Eswaramoorthy, Liquidator for M/s. Senthil Paper and Boards Private Limited, 44/1, 5th Street, Ramalinga Jothi Nagar, Near Corporation Office, Nanjundapuram Road, Ramanathapuram, Coimbatore- 641 045, Tamil Nadu not later than 48 hours before the Meeting.

A copy each of the Statement under Section 230 of the Companies Act, 2013, the Scheme, form of Proxy and Attendance Slip are sent through registered email. This Notice is also displayed/ posted on the website of the Applicant Company <http://www.spbpl.in/downloads/> The email address of the Liquidator of the Applicant Company is irpeswaramoorthy@gmail.com / eswarfcs@gmail.com

The Tribunal has appointed Liquidator as the Chairman of the said Meeting. The above mentioned Scheme of Compromise / Arrangement, if approved by the Meeting, will be subject to the subsequent approval of the Tribunal.



Mr P Eswaramoorthy, Chairman appointed for the Meeting

Dated this the 21st November, 2019 at Coimbatore

Notes:

1. In accordance with the provisions of Regulation 21 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the members/ participants of the Creditors may attend/ participate and vote in the Meeting either in person or through an authorized representative and specify that the participant shall inform in advance of the meeting at least 48 hours before the meeting, the identity of the authorized representative who will attend and vote at the meeting on its behalf.
2. The Notice is being sent to all the creditors whose list was submitted to the Hon'ble Tribunal during the Liquidation process on 25.04.2019. The physical copies of this Notice along with Attendance Slip and Proxy Form are being sent in the permitted mode to all the aforementioned Creditors and the notice is also sent through e-mail (for such creditors who have registered their e-mail address with the Company. This Notice is also displayed/ posted on the website of the Applicant Company <http://www.spbpl.in/downloads/> The email address of the Liquidator of the Applicant Company is irpeswaramoorthy@gmail.com or eswarfcs@gmail.com.
3. The material documents referred to in the accompanying Statement shall be open for inspection by the creditors at the Liquidator Office of the Applicant Company on all working days between 11.00 a.m. to 1.00 p.m. except Saturday, Sunday and Public Holidays.
4. Notice issued on 29.10.2019 for calling and convening meeting on 29.11.2019 is withdrawn and as per the order of the Hon'ble NCLT direction, fresh notice is issued.

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL DIVISION BENCH, CHENNAI

FORM NO. CAA 2 (Pursuant to Section 230(3) and Rule 6)

MA/1130/2019 IN CP/612/2018

In the matter of:

Sections 230 and other applicable Provisions of the Companies Act, 2013;

And

In the matter of Scheme of Compromise / Arrangement between Senthil Papers and Boards Private Limited and their respective Creditors

M/s Senthil Papers and Boards Private Limited (CIN: U02101TZ2002PTC010260), having Registered Office at 6th Floor, Senthel Towers, 1078, Avinashi Road, Coimbatore TN 641018 and having Factory at: SF No: 106, IkkaraiThathapali Village, Bhavanisagar, SathyTaluk is under Liquidation.

----Applicant

STATEMENT UNDER SECTION 230(3) OF THE COMPANIES ACT, 2013 FOR THE MEETING OF OPERATIONAL / SECURED/UNSECURED CREDITORS AND AUTHORISED REPRESENTATIVE OF WORKMEN & EMPLOYEES OF SENTHIL PAPERS AND BOARDS PRIVATE LIMITED CONVENED AS PER THE DIRECTIONS OF THE NATIONAL COMPANY LAW TRIBUNAL, DIVISION BENCH, CHENNAI

- 1 I. In this Statement, Senthil Papers and Boards Private Limited is hereinafter referred to as 'the Applicant Company' or 'the Company' . The other definitions contained in the Scheme will apply to this Statement also. The following Statement as required under Section 230(3) of the Companies Act, 2013 and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 sets forth the details of the proposed Scheme, its effects and in particular, any material interests of the Directors, Promoters, Key Managerial Personnel with reference to the proposed Scheme of Compromise / Arrangement .

Details of the order of the Tribunal directing the calling, convening and conducting of the meeting;

(a) Date of the Order – **19/11/2019**

(b) Date, Time and Venue of the Meeting

Date	23.12.2019
Venue:	Hotel Zone By The Park, 33/3, Avinashi Road, Lakshmi Mills, Coimbatore, Tamil Nadu 641018
Day	Monday
Time	
Operational Creditors	10.30 AM
Secured Creditors	11.30 AM
Unsecured Creditors	12.30 PM
Representative of Workmen & Employees	01.30 PM

(ii) details of the company including:

(a) Corporate Identification Number (CIN) or Global Location Number (GLN) of the company;

CIN: U02101TZ2002PTC010260

(b) Permanent Account Number (PAN)

Pan No: AAJCS5518D

(c) Name of the company;

Senthil Papers and Boards Private Limited

(d) Date of incorporation;

16/07/2002

(e) Type of the company (whether public or private or one-person company);

Private Limited Company

(f) Registered office address and e-mail address;

06th Floor, Senthel Towers, 1078, Avinashi Road, Coimbatore TN 641018 and having Factory at: SF No: 106, IkkaraiThathapali Village, Bhavanisagar, SathyTaluk 638451. Email: irpeswaramoorthy@gmail.com

- (g) Summary of main object as per the memorandum of association; and main business carried on by the company;

Manufacturing paper and paper boards

- (h) Details of change of name, registered office and objects of the company during the last five years;

No change in Name, Registered office and Objects

- (i) name of the stock exchange (s) where securities of the company are listed, if applicable;

Not Listed

- (j) Details of the capital structure of the company including authorized, issued, subscribed and paid up share capital; and

Authorised share capital : Rs. 75,00,00,000

Issued, subscribed and paid up share capital Rs. 66,80,95,150

- (k) Name of the promoters and directors along with their addresses.

DIRECTORS OF THE CORPORATE DEBTOR

DIN/PAN	NAME
01629733	SENTHIL KUMAR.A.
01865892	M.PALANISAMY
02172975	O.ARUMUGASAMY
03052930	T.N.VETRIVEL

SHARE HOLDING PATTERN OF CORPORATE DEBTOR

No.	Name	No. of shares of Rs 10 each	%	Remarks
1	M.PALANISAMY	66209167	99.10%	
2	A.SENTHILKUMAR	10000	0.01%	
2	O.ARUMUGASAMY	298333	0.45%	
3	T.N.VETRIVEL	62500	0.10%	
4	T.N.MARIYA GOWDER	229515	0.34%	
	TOTAL	66809515	100.00%	

BACKGROUND OF THE SCHEME

- a. Corporate Insolvency Resolution Process in respect of the Corporate Debtor M/s Senthil Papers and Boards Private Limited was initiated by the Financial Creditor under petition No **CP/612/(IB)/CB/2017** and the Hon'ble NCLT, Chennai Bench ordered the commencement of insolvency process by its Order dated 14/11/2017 under IBC.
- b. Mr. N Sivachalam having registration no. IBBI/IPA-001/IP-P00187/2017-18/10366 was appointed as interim resolution professional and Subsequently, Mr. P Eswaramoorthy, having registration IBBI/IPA-002/IP-N00284/2017-18/10842 has been appointed as the resolution professional for corporate debtor by the NCLT vide its Order No. CP/612/(IB)/CB/2017 dated 14/05/2018 on the recommendation of the committee of creditors in accordance with Section 22 of the Code.
- c. The Company is in the business of manufacturing the paper products.
- d. Interim Resolution Professional has released EOI for inviting Resolution plan on 05.04.2018 and last date was fixed on 20.04.2018. However, no resolution plan was received from any resolution applicant.
- e. Considering the extension of time for completion of Corporate Insolvency Resolution Process by the Hon,ble NCLT and on recommendation of the Committee of Creditors at their 06th meeting dated 17/07/2018, the Resolution Professional has released Second EOI for inviting Resolution Plan was given in the newspaper "Business Standard, all India Edition " and "Daily Thandhi, Coimbatore, Tirupur and Erode Edition on Tuesday, 08/10/2018.

- f. Resolution plan have been received from the following persons.1. Mr A Senthil Kumar & Mr M Palanisamy, Erstwhile Promoters of the Corporate Debtor 2. M/s Vijayalakshmi Industries Private Limited represented by Mr S Mohanraj. The Committee of Creditors at its 09th meeting held on 02/11/2018 unanimously rejected the both the plans. The committee discussed the next course of action. As no acceptable resolution plans have been received after publication of second EOI and CIRP period also lapsed on 19th November, 2018, All the members unanimously recommended for Liquidation of the Company. *RP has filed an application u/s 33(2) with the Adjudicating authority on 05.11.2018 and Adjudicating Authority vide its Order dated 12.02.2019 ordered for Liquidation of the Corporate Debtor and Appointed the Resolution Professional as Liquidator*
- g. Liquidator has made Public Announcement in FORM B on 19/02/2019 in Business Standard all editions in English and Daily Thanthi in Tamil Language and copy of the Public Announcement has been hosted in the Corporate debtor website <http://www.spbpl.in/downloads/> for inviting claims as per the IBC Liquidation regulations.
- h. As per the Announcement, Last date for submission of Claim was fixed as 15/03/2019. Finalizations of Claims received from the stakeholders were completed and list of stakeholders filed with Hon'ble NCLT, Chennai Bench on 25/04/2019 and list of creditors were hosted in the Corporate debtor website <http://www.spbpl.in/downloads/> immediately. Public announcement under 31(2) read with 12(3) of IBBI (Liquidation Process) Regulation, 2016 was made to the stakeholders for corrections / additions if any to be made in the stakeholders list in Business standard and Daily thanthi.

Stakeholders relationship committee has been constituted consisting all the CoC members and First meeting was held on 30.04.2019 to review the liquidation process.

- i. Against the Liquidation Order, unsuccessful Resolution Applicants filed their appeal before the Hon'ble NCLAT. Hon'ble NCLAT on 03.05.2019, ***This appeal has been preferred by M. Palanisamy who is Director / Shareholder of M/s. Senthil Papers and Boards Pvt. Ltd. against order dated 12th February, 2019 whereby the application under Section 60(5) of Insolvency & Bankruptcy Code ('I&B') Code, 2016 filed by Appellant has been rejected on the ground that the Appellant is ineligible in terms of Section 29A (c) & (h) of the Code.***

When the matter was taken up, learned Counsel for the Appellant submitted that the Adjudicating Authority in the meantime has also passed the order of liquidation on the same day i.e. 12th February, 2019 which the Appellant could come to know later on.

In the fact and circumstances, we are not inclined to grant any relief in this appeal nor intend to express any opinion with regard to delay in preferring the appeal. However, we are of the view that liquidator is required to act in accordance with decision of this Appellate Tribunal passed in Company Appeal (AT) (Insolvency) No. 224 of 2018 in the matter of Y. Shivram Prasad Vs. S. Dhanapal & Ors. dated 27.2.2019 wherein this Appellate Tribunal observed and directed as follows: -

In view of the provision of Section 230 and the decision of the Hon'ble Supreme Court in 'Meghal Homes Pvt. Ltd.' and 'Swiss Ribbons Pvt. Ltd.', we direct the 'Liquidator' to proceed in accordance with law. He will verify claims of all the creditors; take into custody and control of all the assets, property, effects and

actionable claims of the 'corporate debtor', carry on the business of the 'corporate debtor' for its beneficial liquidation etc. as prescribed under Section 35 of the I&B Code. The Liquidator will access information under Section 33 and will consolidate the claim under Section 38 and after verification of claim in terms of Section 39 will either admit or reject the claim, as required under Section 40. Before taking steps to sell the assets of the 'corporate debtor(s)' (companies herein), the Liquidator will take steps in terms of Section 230 of the Companies Act, 2013. The Adjudicating Authority, if so required, will pass appropriate order. Only on failure of revival, the Adjudicating Authority and the Liquidator will first proceed with the sale of company's assets wholly and thereafter, if not possible to sell the company in part and in accordance with law."

Para 19 of the Order stated that In view of the observations aforesaid, we hold that the liquidator is required to act in terms of the aforesaid directions of the Appellate Tribunal and take steps under Section 230 of the Companies Act. If the members or the 'Corporate Debtor' or the 'creditors' or a class of creditors like 'Financial Creditor' or 'Operational Creditor' approach the company through the liquidator for compromise or arrangement by making proposal of payment to all the creditor(s), the Liquidator on behalf of the company will move an application under Section 230 of the Companies Act, 2013 before the Adjudicating Authority i.e. National Company Law Tribunal, Chennai Bench, in terms of the observations as made in above. On failure, as observed above, steps should be taken for outright sale of the 'Corporate Debtor' so as to enable the employees to continue."

- j. Upon receipt of such Order from Hon'ble NCLT, Public announcement was made on 20/05/2019 requested all the interested members /creditors/ stakeholders of the M/s Senthil Papers and Boards Private Limited (in Liquidation) may to approach the company through liquidator for compromise or arrangement by making proposal of payment to all the creditors as per Section 230 of Companies Act on or before 30.06.2019.
- k. Based on the Hon'ble NCLAT Order and Public announcement, a Scheme of Compromise was received from the erstwhile promoters of the Corporate Debtors on 31.07.2019. Copy of the Scheme available at the Liquidator Office, Website of the Corporate Debtor and has been sent to all the creditors by mail.

Proposed Scheme of Arrangement consists the following

- i. **Financial Re-structuring** – The promoter proposes to settle Rs.160 Crores against the outstanding due for Rs. 191.24 Crores to the Financial creditors as on cutoff date as follows :
 - a. an amount of Rs. 160 crores will be infused by the Promotes or through strategic investor or diluting the promoter assets in the following manner:
 - (i) Upfront Payment of 10 Crores in no lien/ Escrow account immediately after approval of Scheme by Committee of Creditors (COC).
 - (ii) Payment of 70 crores within 30 days from the date of approval of Scheme of Arrangement by NCLT.
 - (iii) Payment of 80 Crores in Four Quarterly installment within One year from the date of Approval of Scheme of Arrangement by NCLT.

- ii. **Corporate Reorganization** – The promoters proposes to resume as Board of Directors of the Corporate Debtor and appoint new members on the Board of the Corporate Debtor as maybe decided by the Secured financial creditors as and when required.

- iii. **Payment to Operational Creditors & other creditors –**

The Promoters proposes to pay the 100% of dues of Operational Creditor detailed in Annexure –B within Six Months from the date of approval of scheme of Arrangement.

- iv. **Payment of Statutory dues** – Rs 3.4 lacs payable to provident fund department and the same will be paid in full within one month from the Effective Date, without payment of any interest, penal interest or damages.

- v. **Payment of Contingent Liabilities** – EPCG obligation to export to the tune of 6.88 crores can be squared off through the export operation within a period of two years from the effective date. Except the above there is no other contingent liability to the Company.

PLEASE NOTE THAT THE FEATURES SET OUT ABOVE ARE ONLY SALIENT FEATURES OF THE SCHEME. THE SECURED CREDITORS ARE REQUESTED TO READ THE ENTIRE TEXT OF THE SCHEME TO GET FULLY ACQUAINTED WITH THE PROVISIONS THEREOF. THE SCHEME OF COMPROMISE/ ARRANGEMENT SHALL BE DEEMED TO FORM PART OF THE EXPLANATORY STATEMENT.

RESOLUTION PROPOSED TO BE APPROVED AT THE MEETING OF CREDITORS:

The Resolution proposed to be considered in the above meeting, is given hereunder:

RESOLVED that pursuant to the provisions of Section 230 Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force) and other applicable provisions of the Companies Act, 2013, and subject to Insolvency and bankruptcy Code, 2016 and its Regulations made there under and subject to the requisite approval(s), consents, sanctions and permissions of Central Government, other concerned regulatory authorities and the sanction of the National Company Law Tribunal, Divisional Bench, Chennai (hereinafter also referred to as 'NCLT' or 'the Tribunal') and/or such other appropriate authority/ies, as may be applicable, if any, and all such other approvals, permissions and sanctions, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by any of them while granting such approvals, permissions and sanctions the Scheme of Compromise / Arrangement between Ex Director and Promoter of M/s Senthil Papers and Boards Private and their respective creditors, as placed before this meeting, be and is hereby approved.

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution and for removal of any difficulties or doubts, Liquidator of the Company, be and are hereby authorised to do all things and to take all incidental and necessary steps for and on behalf of the Company and to take from time to time all decisions and steps necessary, expedient or proper, with respect to implementation of the above mentioned resolution, and also to take all other decisions as it/they may, in its/their absolute decision, deem appropriate and to deal with all questions or difficulties that may arise in the course of implementing the above resolution.

Following Documents available at the Liquidator office for inspection

- i. Certified copy of the order passed by the National Company Law Tribunal, Division Bench, Chennai in MA/1130/2019 IN CP/612/2018, dated 19th November 2019, inter alia, directing the convening, conducting and holding of the meeting of the Operational/ Secured/ Secured Creditors and Representative of workmen and Employees of the Applicant Company.
- ii. Copies of the Memorandum and Articles of Association of the Company
- iii. Copies of the last three financial years ended 31 March 2016, 31 March 2017 and 31 March 2018;
- iv. Copies of the Audited financial statements for the year ended 31 March 2019;

- v. Register of Directors' Shareholding of the Company;
- vi. Copy of the Scheme of Compromise/ Arrangement

This Statement may be treated as a Statement under Section 230(3) of the Companies Act, 2013. A copy of the Scheme, the Statement and the Form of Proxy may be obtained from Mr.P. Eswaramoorthy, Liquidator for M/s. Senthil Paper and Boards Private Limited, 44/1, 5th Street, Ramalinga Jothi Nagar, Near Corporation Office, Nanjundapuram Road, Ramanathapuram, Coimbatore- 641 045, Tamil Nadu.

Coimbatore

21/11/2019



P Eswaramoorthy

Chairman of the
Meeting

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL DIVISION BENCH, CHENNAI

(Pursuant to Section 230(3) and Rule 6)

MA/1130/2019 IN CP/612/2018

In the matter of:

Sections 230 and other applicable Provisions of the Companies Act, 2013;

And

In the matter of Scheme of Compromise / Arrangement between Senthil Papers and Boards Private Limited and their respective Creditors

M/s Senthil Papers and Boards Private Limited (CIN: U02101TZ2002PTC010260), having Registered Office at 6th Floor, Senthel Towers, 1078, Avinashi Road, Coimbatore TN 641018 and having Factory at: SF No: 106, IkkaraiThathapali Village, Bhavanisagar, SathyTaluk is under Liquidation.

Form No.MGT-11 FORM OF PROXY

Name of the Operational/ Secured/ Un Secured creditor	
Registered address	
E-mail Id	

I/We, being the creditor(s) of the above named Company viz., Senthil Papers and Boards Private Limited , hereby appoint:

- 1) _____ of _____ having e-mail id _____ or failing him;
- 2) _____ of _____ having e-mail id _____ or failing him
- 3) _____ of _____ having e-mail id _____ or failing him

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Secured creditor meeting of the Company convened on the directions of the National Company Law Tribunal, Division Bench, Chennai, to be held on Monday, 23rd December, 2019 at **Hotel Zone By The Park, 33/3, Avinashi Road, Lakshmi Mills, Coimbatore, Tamil Nadu 641018** and at any adjournment thereof in respect of the proposal/resolution as indicated below:

Proposal/Resolution	Vote for*	Vote against*
Approval to the Scheme of Compromise / Arrangement Members of Senthil Papers and Boards Private Limited and their respective Creditors		

Signed this ___ day of _2019 Signature of

Creditor _____

Signature of proxy holder(s)

Affix One
Rupee
Revenue
Stamp

Notes:

1. This form of proxy in order to be effective should be duly completed and deposited at the Liquidator Office of the Company not less than 48 hours before the commencement of the meeting.
2. A proxy need not be a creditor of the Company.
3. Alterations, if any made in the Form of Proxy should be initialed.
4. Appointing a proxy does not prevent a creditor from attending the meeting in person if he/she so wishes.
5. In case of joint creditors, the signature of any one will be sufficient, but names of all the joint holders should be stated.

ATTENDANCE SLIP

MEETING OF OPERATIONAL / SECURED/UNSECURED CREDITORS AND AUTHORISED REPRESENTATIVE OF WORKMEN & EMPLOYEES OF SENTHIL PAPERS AND BOARDS PRIVATE LIMITED CONVENED ON THE DIRECTIONS OF THE NATIONAL COMPANY LAW TRIBUNAL, DIVISION BENCH, CHENNAI,

To be held on Monday, 23rd December, 2019 at Hotel Zone By The Park, 33/3, Avinashi Road, Lakshmi Mills, Coimbatore, Tamil Nadu 641018

COMPLETE THIS ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING HALL

Amount of outstanding debt	
Name and address of the Creditor (in block letters)	
Name and address of the Proxy holder (in block letters) – <i>To be filled by the proxy attending instead of the Secured creditor</i>	

I/We certify that I/We am/are creditor/proxy for the Company.

I/ We hereby record my presence at the meeting convened pursuant to the Order dated 19th November, 2019 of the National Company Law Tribunal, Division Bench, Chennai ("NCLT") of the secured/ Secured creditor of Senthil Papers and Boards Private Limited **on Monday, 23rd December, 2019 at the time as mentioned in the notice at Hotel Zone By The Park, 33/3, Avinashi Road, Lakshmi Mills, Coimbatore, Tamil Nadu 641018**

Secured creditor/ Proxy's name in **BLOCK** letters

Signature of Secured creditor/Proxy _____

Notes:

1. Please fill in the attendance slip and hand it over at the entrance of the Meeting Hall.
2. Joint Secured creditor(s) may obtain additional attendance slip at the venue of the meeting.

SCHEME OF COMPROMISE / ARRANGEMENT BETWEEN EX DIRECTOR AND PROMOTER OF SENTHIL PAPERS AND BOARDS PRIVATE LIMITED AND THEIR RESPECTIVE CREDITORS

A copy each of the Statement under Section 230 of the Companies Act, 2013, the Scheme, form of Proxy and Attendance Slip are sent through speed post and registered email. This Notice along with the scheme is also displayed/ posted on the website of the Applicant Company <http://www.spbpl.in/downloads/> The email address of the Liquidator of the Applicant Company is irpeswaramoorthy@gmail.com or eswarfcs@gmail.com